## **Parents Guide to Opus**

In January of 2023, Neighborhood Music switched to a new scheduling software called Opus. Maestro will show you how it works!





updated Feb 2025

## Important!!

The online Opus portal is meant to be an extra tool in your arsenal, but *it does not replace your scheduling team!* 

#### Please don't hesitate to reach out to us for help with anything!





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# What you *can* do online on Opus

The online portal in Opus saves you a phone call for a lot of basic things! Online you can:



# What you *can't* do online on Opus

The online portal is meant to be an extra tool in your arsenal, but it doesn't replace our scheduling team. Please reach out to us for any of these things!



## **Getting Logged In**



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You definitely have a login please don't create a new one!

If you don't know your email/password, reach out to our scheduling team, and we'll get you sorted!

Navigate to https://neighborhoodmusicschool.opus1.io/login and click Login



Please enter your email and password to login Your email Your password Your password C Sign in with Google or if you forgot your password

SET A LOGIN LINK BY EMAIL

## Homescreen (Desktop)

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	Maestro Jones			
	info@neighborhoodmusicstanley.com			
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Here's what you should see when you login on a computer!



#### **Buttons**

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#### Maestro Jones

On mobile, these options will show up in the menu in the top right corner!



#### Communications - Messaging your teacher (pt 1)



PLEASE NOTE: All <u>scheduling</u> is done through our <u>admin team</u> <u>only</u>. Teachers can only respond to messages about lesson content/materials.



Navigate to your student's profile: <u>Comments</u> and click <u>Show More</u>

Comments

You can send your teacher a message on Opus!

Teachers will do their best to respond to messages, but please keep in mind that they may not have much time outside of your lesson time - it's always a good idea to ask questions at your lesson instead!

You'll be able to view all of the messages about your student here, as well as send new messages.



Click <u>Leave a</u> <u>Comment</u> to send your teacher a message

#### Communications - Messaging your teacher (pt 2)

×



Select which student you're messaging about from the Client drop down menu

> Select which teacher you'd like to message (if you only have one teacher, only one will show up on the list)

Add your message and any attachments you like and click <u>Post</u>

PLEASE NOTE: All <u>scheduling</u> is done through our <u>admin team only</u>. Teachers can only respond to messages about lesson content/materials.

#### LEAVE CLIENT COMMENT

Client (Who is this about?)

Maestro Jones

Who should be notified of this comment?

Lauren Podjun

Hi Lauren! Which scale did you say Maestro should be working on? We're traveling and forgot our notebook!

#### You can attach files by clicking @ icon.

The comment will be posted to the client's profile and the selected staff will be notified **by email.** 

Please use for educational questions related to your lesson - your teacher will see this message on the day of your lesson. Your teacher cannot make schedule changes. For all schedule changes, please contact administration.

POST

NCEL

#### Scheduling - View Schedule Upcoming Schedule See all schedule May 27th 2023 Piano Lesson 30 Minutes ith Lauren Podjun This screen will show your Sat, Jun 3rd 2023 Piano Lesson 30 Minutes schedule for the next few weeks. () 1:00 pm - 1:30 pm Cancel To look further ahead (or back!), click See All Schedule Sat. Jun 17th 2023 Piano Lesson 30 Minutes vith Lauren Podiun () 1:00 pm - 1:30 pm Neighborhood Music and Theatre Stanley Marketplace Cancel Sat, Jun 24th 2023 Piano Lesson 30 Minutes () 1:00 pm - 1:30 pm Neighborhood Music and Theatre Stanley Marketplace If you have multiple students enrolled, this screen will Sat, Jul 1st 2023 Piano Lesson 30 Minutes () 1:00 pm - 1:30 pm show all of your students' Cancel

upcoming lessons in chronological order!

# Scheduling - Cancel a Lesson Upcoming Schedule Sel a schedule Oppoming Schedule Sel a schedule Die Der Hander Anderson Sel a schedule Of Der Der Hander Sel and Sel

You'll get a pop-up with our cancellation policy. Scroll down and click "Continue with cancellation" to complete the cancellation.

#### Cancellation

A credit will be issued to Maestro Jones

CONTINUE WITH CANCELLATION

#### Common problems:

 Opus told me I've exceeded the cancellation limit - why can't I have a makeup?
 Opus says I can't cancel a

2. Opus says i call control of the lesson "unpaid" - what's up?

Opus can be a bit...*literal* about some things. If you encounter either of these messages, please email us and our scheduling team can help you out!



## Scheduling - Schedule makeups

(pt. 1)

Note: there is currently no way to view the schedule unless there is a makeup on your account

Scroll to your "credits" section and click "Use" to schedule a makeup

> Select a teacher to view their schedule. Select a timeslot, and click "book"

PLEASE NOTE: Makeups can be booked with <u>any teacher</u> for any instrument - the first line of each teacher's bio will list the instruments they teach!



## See all credits

LOCATION

1 visit Use

This is how you schedule 4-pack and 8-pack lessons, too!



#### Austin William Kinard



Trumpet, Trombone, Piano // Originally from Ocala, Florida, Austin bolds a B.A in Music and Certificate in lazz Studies from Missouri Southern State University m the University of Denver with trumpet as his mair nstrument, though he continues to play piano in insembles as he can. He began as a self-taught musician before beginning trumpet lessons in high school and eventually beginning piano lessons while

tuba advanced trombone trumpet ...

#### Sunny Polanco



STAFE

Piano, Flute // Sunny Wen studied flute and piano at achelor's degree in Applicable Music. While at mble, culminating in a performance for the ident of Taiwan in 2009. From 2014 to 2019 Sun formed internationally for public, private and nmercial venues with Miss Melody Flute Ensen letween her professional performances. Sunny taugh

piano beginning flute ages 4+ ...

#### Steve Ehrhardt



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Piano, Drums, Guitar // Steve Ehrhardt began plaving School of Performing Arts, and The Interlochen Arts Academy, ultimately graduating with a Masters Degr

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28	29	30	31	1	2	3	25	26	27	28	29	30	1	23	24	25	26	27	;
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#### Showing availabilities from May 21, 2023 to June 4, 2023

Sun May 21st 2023 No availability

Mon May 22nd 2023 No availability

Tue May 23rd 2023 No availability

Wed May 24th 2023 No availability

Online

Thu May 25th 2023

Neighborhood Music and The... Online 5:00 - 5:30pm MDT 6:30 - 7:00pm MDT 5:00 - 5:30pm MDT Neighborhood Music and The... 6:30 - 7:00pm MDT

## Scheduling - Schedule makeups (pt. 2)



Makeups can be scheduled with any teacher for any instrument - if working with a new teacher for a makeup, it can be helpful to add notes about what your student is working on with their regular teacher! Check the box next to "I agree to the terms and conditions," then click "Book" and you're all set! You should receive a confirmation email to the address on file.

#### Billing - Add billing information



Click the card icon on your homescreen to add or edit your billing information!

PAYMENT METHODS

There are no payment methods, click below and add one.

Add Payment Method

×

Same card, new expiration? No problem! Just click "Update" next to the card you need to change.



#### **Billing - Invoices**

Tuition is <u>auto-billed</u> each month a few days before the first (July's tuition is billed around June 25th, for example!)

You can see how much your next bill will be on your homescreen!



#### Billing - Pay an invoice

<u>Tuition is auto-billed each month</u>, but if you have to update your billing information, you may have to pay an invoice manually If the system is unable to run the card on file, you'll receive an email requesting that you update your billing information. The system will try running the bill again until it is paid.



To pay a past-due invoice, simply click "Pay" and follow the prompts! If you don't have a card on file, the system will ask you to add one.



## Billing - View invoice details



### **Notification Settings**

#### Opus has automated email and SMS notifications. You can set your preferences!



<u>Appointment Updates</u>, just so you don't miss anything!

#### **Common Errors, Issues, and Shenanigans**

There are some limitations to the software - here are some common things we've run into. You can always email us with questions!

- 1. I can't add a credit card to my account
- 2. Trying to cancel an "unpaid" lesson
- 3. I want to schedule a makeup for a sibling

Bottom line: the online scheduling portal is designed to be an extra tool in your arsenal, but it doesn't replace our scheduling team. Please don't hesitate to reach out to us with your scheduling needs!

#### Problem: I can't add a credit card to my account

<u>Problem</u>: There should be a credit card icon I can click to add a card, but it isn't showing up <u>Solution</u>: You are probably logged in as your *student* rather than yourself. Email our scheduling team, and we can fix your login!

<text><text>

# <u>Problem</u>: I can't cancel a lesson because it says it's "unpaid"

<u>Problem</u>: I'm trying to cancel a lesson, but Opus says I can't because it's "unpaid"

## <u>Solution</u>: Send us an email, and we can cancel that and issue a makeup

for you!

Explanation (for the curious) We bill at the end of each month for the next month's lessons (July is billed at the end of June, for example). If you know on June 5th that you need to cancel a lesson on July 26th, we can cancel it early for you! Opus doesn't allow clients to cancel lessons that aren't paid for yet, but our scheduling team can override it.

Note: if the lesson is unpaid because we were <u>unable to run your card</u> for tuition, tuition will need to be paid before we can issue a makeup.

## <u>Problem</u>: I want to schedule a makeup for a sibling (or myself!)

<u>Problem</u>: Chris has a makeup on his account, and I'd like to schedule it for his brother Sam, but Opus won't let me <u>Solution</u>: Send us an email, and we can reassign the makeup (and/or schedule it for you!)

Explanation (for the curious). Opus assigns makeups to the student the original lesson was for. Our policy at Neighborhood is that anyone in the household can use those makeups, but Opus isn't able to differentiate that at this time. Our scheduling team can reassign makeups to any person on your account (including parents!)